



D3: Redesigned Kickoff - Project Releases

Jerri Gladney (GTRI – ESD)

D3 Key Deliverables

- **D3 Redesign – Project Release Approach**
 - Redesign and Retiring of CA/CADM
 - Replacement of Sub-Agreements
 - CIS migrate to eRouting and/or CM (possible 3rd party or rebuild via new application)
 - Teaming Agreement
 - Process Improvement changes

D3 Key Deliverables (Reorganized) - in this Order

- **Redesign/Retire CA/CADM – New Data model**

Migrate all apps that use CA and CADM to the new model.

OIT will heavily partner with GTRI for the new design

OIT will partner with GTRI as we bring the data into the EDW, support the reporting, and integrations providing data to other systems.

GTRI will be responsible for the build.

OIT will make changes to LITE reports.

- **Retire CIS – CIS Migration**

Incorporate features into eRouting

Possible workday interface impacts to be considered

Ad-hoc reporting move to eRouting

- **New Sub Agreement Management Module**

Possible Solutions are Deltek CM, Workday, Other Vendor, Build in house

OIT will help in discovery and solutioning

Focus group will perform fit gap analysis

D3 Key Deliverables cont...

- **New Teaming Agreements Module**

A D3 sub project will be executed that will look at replacing the current Teaming Agreement system.

NOTE: As of 1/31/2024 resource planning is in progress to determine when this could start.

- **Process optimizations – pain point solutions**

A D3 sub project will be executed that will look at business processes improvements that could be solved by out of the box functionality not implemented in D2 but available now from within Deltek CM core functionality.

D3 Out of Scope (Not Included)

- **Enhancements to eRouting and Deltek CM**

Separate releases are planned for Summer 2024, December 2024, Spring 2025 and Summer 2025. It is planned for seasonal releases going forward – these are subject to other business events e.g Upgrades to CP base product to version 8.2 and beyond

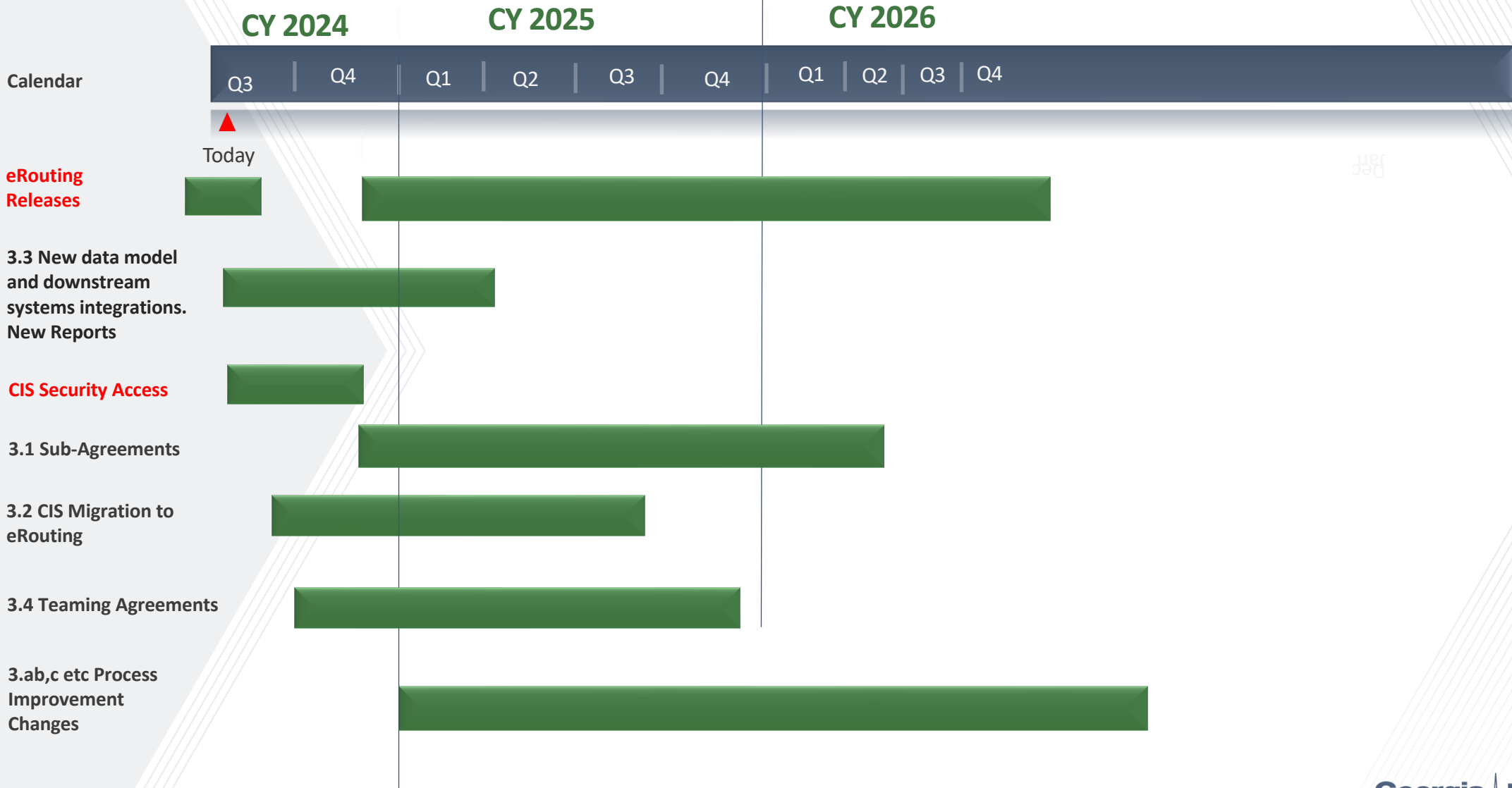
- **Document Management**

No intention for DataMagine to be replaced as part of D3, The latest version of DataMagine will be integrated in eRouting when CIS is migrated, but no plans in D3 to replace DataMagine product

- **CIS Security Access**

Separate project for new access security controls for current CIS application which is high priority happening now

D3 Timeline



D3

D3 Project Release Plan

- Redesign/Retire CA/CADM – New Data model
 - Conversion of downstream systems to use new data model
 - New Reports
- CIS Migration (Retire CIS) to eRouting and Contract Mgmt – Best Approach TBD
- Teaming Agreement
- Sub Agreement Management
- Process Optimization – Process Improvement Solutions

D3 Customers

GTRI

RI

OSP

OIT

EDW

Grants and Contracts

D3: Project Team

Role	Names	
Executive Sponsors	Cindy Hope(OSP) Kim Toatley(GTRI FRA)	
Stakeholders	Chris D'Urbano (OSP) Gary LaRue (GTRI SPS) OIT EDW Victoria Custodio (OSP)	
PM	Jerri Gladney(GTRI ESD)	
BA	<u>Deshundra Smith</u> (GTRI ESD) Sharon Zunt (GTRI ESD) Zubaida (Zee) Azam (GTRI ESD)	
Product Owners	Kadean Khan (OSP), Tamika Griffin (GTRI SPS), Chris D'Urbano(OSP)	
Change Management	Deanne Hendrickson(OSP) Penny Soteres(GTRI PMO)	
OIT Project Coordinator	David Thomas	
Technical Coordinator	Sudagar Sundaram (GTRI ESD)	

D3: Data Model Solution Team

Name	Role
Sumathi Harihar(GTRI-ESD)	Technical Lead
TBD (EDW)	Technical Lead
Brent <u>O'Guin</u> (OIT)	Data Architect and Tech Strategy)
Pat Head (OSP) Dana Simpson (OSP - Business) Lura Birge (OSP – Technical)	Data Architect
Nick <u>Chaviano</u> (OIT)	Data Services
TBD	ETL Developer
Jerri Gladney	PM
Tamika Griffin (GTRI SPS)	Product Owner
David Thomas (OIT)	Coordination

D3: CIS Solution Team

Name	Role
Sudagar Sundaram (GTRI ESD)	Technical Lead
Chris D'Urbano	SME & Coordinator with other OSP SME's
Chris D'Urbano (OSP)	Product Owner
Kadean Khan (OSP)	SME
Sharon Zunt (GTRI ESD)	Lead BA
Jerri Gladney (GTRI ESD)	PM and BA
Gary LaRue (GTRI SPS)	Solution Lead
Stephanie Sodipo (GTRI SPS)	Solution Lead
Tamika Griffin(GTRI SPS)	Product Owner
Sharon Zunt (GTRI ESD)	BA
Sheila Willis (GTRC)	SME
Stephanie Barber(GTRI ESD)	UI/UX Designer
David Thomas (OIT)	Coordination

D3: Sub Agreement Solution Team

Name	Role
Victoria <u>Custodio</u> (OSP)	SME (RI)
Kadean Khan (OSP)	Product Owner
Zubaida (Zee) Azam (GTRI ESD)	Senior BA
Jerri Gladney (GTRI ESD)	PM
Gary LaRue (GTRI SPS)	Solution Lead
Cindy Mejia (GTRI SPS)	SME (GTRI)
Tamika Griffin (GTRI SPS)	Product Owner
Nate Watkins (OIT EAD)	Workday Business Processes SME
Chris D'Urbano (OSP)	Oversight
David Thomas (OIT)	Coordination

D3: Teaming Agreements Team

Name	Role	Organization
Terry Hansen	Subject Matter Expert	OSP
Ashley Smith	Subject Matter Expert	OSP
Jerri Gladney	Project Manager/BA	GTRI (ESD)
DeShundra Smith	Lead BA	GTRI (ESD)
David Thomas	Project Coordinator (OIT)	GT OIT Strategic Initiatives
Dana Simpson	Consultant	OSP (RBW)
Chris D'Urbano	Product Owner	OSP
Pat Head	Data Architect	OSP
Deanna Hendrickson	Change Management	OSP
Penny Soteres	Change Management	GTRI (PMO)
Tamika Griffin	Business Support	GTRI (SPS)
Kadean Khan	Business Support	OSP

D3: Business Process Optimization Solution Team

Name	Role
Kadean Khan (OSP)	Problem Analysis
Lura Birge (OSP)	Technical Solution Option Analysis
Jerri Gladney (GTRI ESD)	PM and BA
Tamika Griffin(GTRI SPS)	Product Owner
DeShundra Smith (GTRI ESD)	BA
David Thomas (OIT)	Coordination

D3 Ground Rules

- **Open communication / Full Transparency**
- **All work will be tracked in Jira per Project board**
- **ESD team charge time to project code (L2216.0R.0P.03.0006)**
- **Infrastructure work should be charge to G or C number – this applies to SWAT and Balaji WS work.**
- **We work as a Team! Everyone owns this delivery. Support each other, back each other up.**
- **Changes will come and we will adapt and move forward.**
- **Work through unknowns together**

D3 Questions

