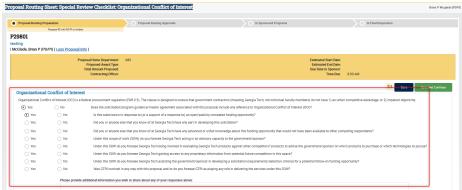
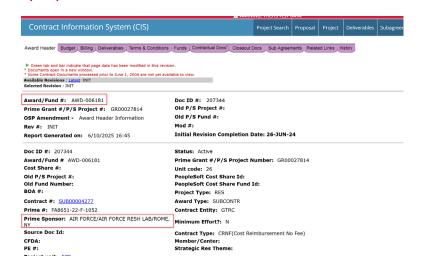
eRouting

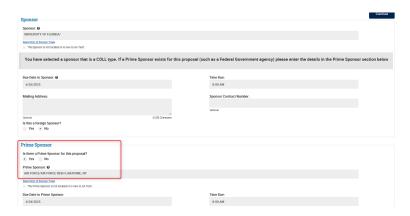
- (ER-3670) On the RI version of the Proposal Routing Sheet on the Special Review Checklist, Organizational Conflict of Interest has been updated with new text and questions.
 - If you answer No to question #1, then no further action is needed on this section.
 - If you answer Yes to question #1, then question #2 will appear.
 - If you answer Yes to question #2, then questions #3-9 will appear.
 - If you answer No to question #2, then questions #5-9 will appear.



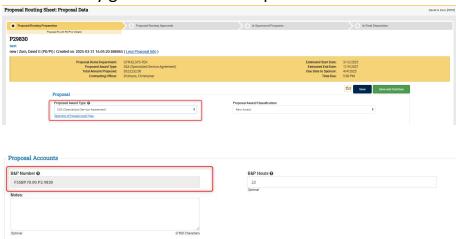
➤ (ER-4196) On an RI Modification in eRouting, the **Prime Sponsor** is defaulted from the Prime Award.

If there is no Prime Sponsor for the award, then No will be selected for Is there a Prime Sponsor for this proposal? and the question will be disabled. There is an issue with this scenario, and it will be fixed early the week of 6/16/2025.





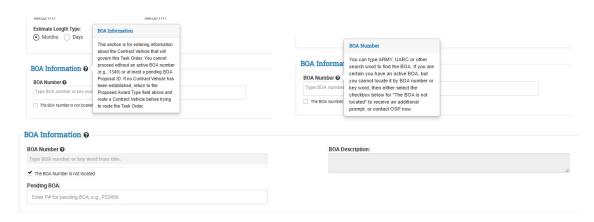
➤ (ER-4402) On the Proposal Routing Sheet for GTRI, when the **Proposed Award Type** is a Specialized Service Agreement (SSA) the **B&P Number** is automatically generated in the Proposal Accounts section.



➤ (ER-4445) On the Proposal Routing Sheet in the **BOA Information section**, only BOA Numbers will appear on this list (CRADAs are excluded).



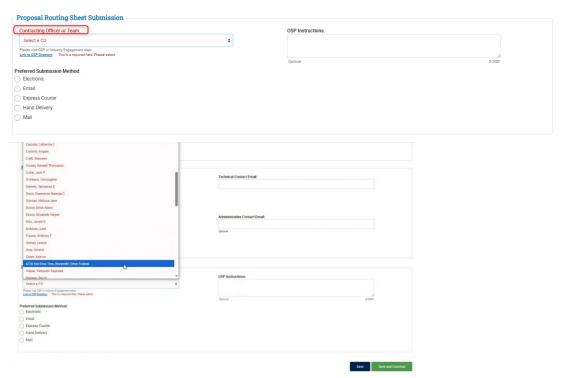
➤ (ER-4498) On the Proposal Routing Sheet in the **BOA Information** section, labels have been updated along with new tooltips and help text to provide clarity.



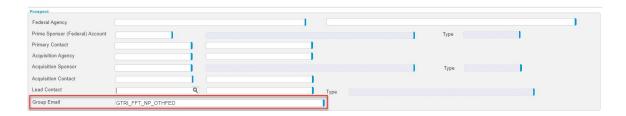
eRouting and Contract Management

➤ (ER-4362) (CMS-4185) On the Proposal Routing Sheet in the **Contracting Officer or Team** section, a new email group, <u>GTRI Fed Flow Thru Nonprofit</u>

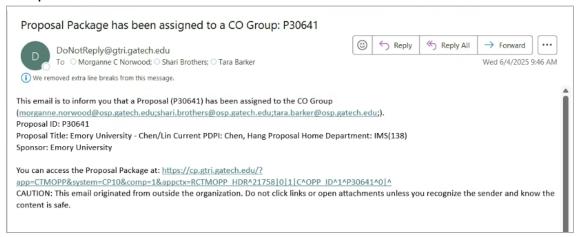
<u>Other Federal</u>, has been added to the dropdown list. An early notification email will be sent to the team.



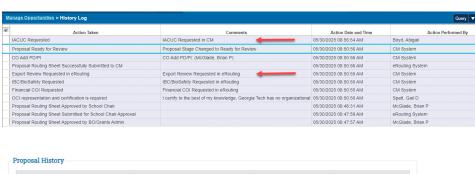
In Opportunities, the new group will be displayed on the General tab in the **Group Email** field. An email notification will be sent to the group once the proposal has been sent to CM.

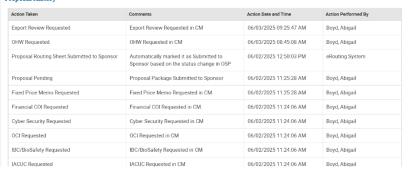


Sample email sent from CM:



➤ (CMS-4249) The history log will now capture if compliance reviews were requested in eRouting (by the PDPI/Initiator) or in CM (by the CO). An entry will be added to the History Log indicating the source of the review request.





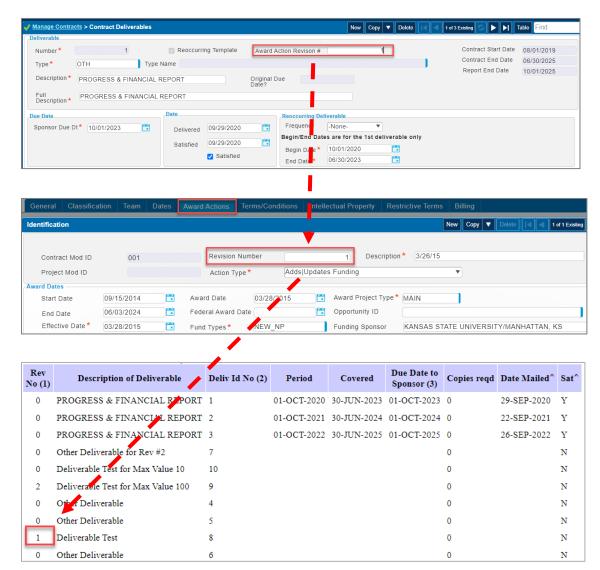
List of compliance reviews recorded in history log:

- OCI (Organizational Conflict of Interest)
- IBC (Biosafety)
- Cyber Security
- Export
- FCOI (Financial Conflict of Interest)
- OHW (Overhead Waiver)
- IRB (Human Subjects)
- IACUC (Animal Subjects)
- Fixed Price Memo
- ➤ (ER-4636) On the Opportunities>Status tab, the **OCI Conflict With** field will no longer be passed from eRouting to CM. The full comment will be displayed in the **OCI Comments** field.



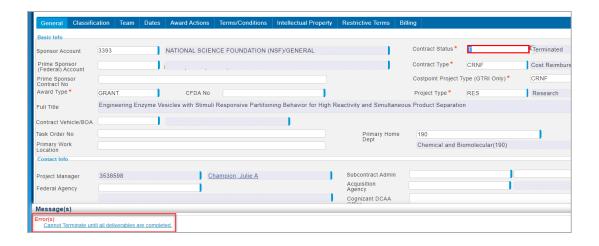
Contract Management

- ➤ (CMS-3914) (CMS-4146) COs can now submit a help desk request to handle multiple reassignments for PDPIs and COs. These updates can be made based on Employee, Sponsor and/or Primary Home Dept. Also, an option is available to update specific opportunities and/or contracts based on the criteria above. The Research Enterprise Team will handle these requests and let you know once the update is completed.
- (CMS-3943) (CMS-4183) In Contracts> Contract Deliverables subtask, a new field was added to capture the Award Action Revision # associated with a deliverable(s). Users will need to manually enter this value for existing and new deliverables. The Award Action Revision # MUST be associated with an existing Award Action. This value will be displayed in CIS.

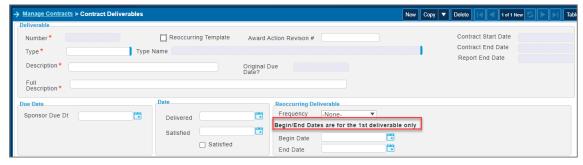


Note:

- If the Award Action Revision # field is left blank in CM, the Rev No will be displayed as 0 in CIS.
- Deliverables will not be displayed in CIS if an Award Action Revision # is entered that <u>does not</u> have a corresponding revision on Award Actions.
- ➤ (CMS-4098) In Contracts > Contract Deliverables subtask has been updated to prevent Active contracts from being Terminated unless ALL deliverables have been 'Satisfied'. Please refer to this section in the User Guide on satisfying deliverables.



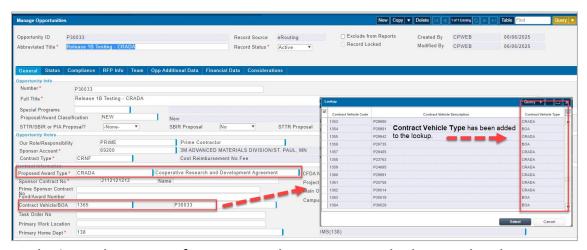
(CMS-4221) In Contracts > Contract Deliverables subtask, Help Text has been added to clarify the Begin & End dates for Reoccurring Deliverables. When the Reoccurring Template box is checked, Begin & End Dates should be entered for the first deliverable only.



(CMS-4166) In Contracts> Manage Contract Contact subtask has been updated to prevent multiple contact types from being entered. Only one Active contact type per contract is allowed.

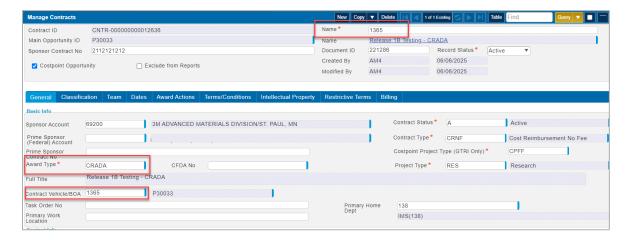


- ➤ (CMS-4243)(CMS-4235)(CMS-4265)(CMS-4386) CM has been updated to process CRADAs.
 - Similar to a BOA, when the CRADA is Awarded on an Opportunity, a unique identifier will be assigned. It will be displayed in the Contract Vehicle/BOA field.



To distinguish CRADAs from BOAs, the Contract Vehicle Type has been added to the lookup. Once a unique identifier is assigned to the CRADA #, a different Contract Vehicle Code/BOA cannot be selected from the list.

 When creating a new contract, the CRADA # will auto-populate in the Name field of the contract.



 On Award Actions, you can now select CRADA as an Award Project Type. Award Value/Funding is not required in order to complete an initiation.

