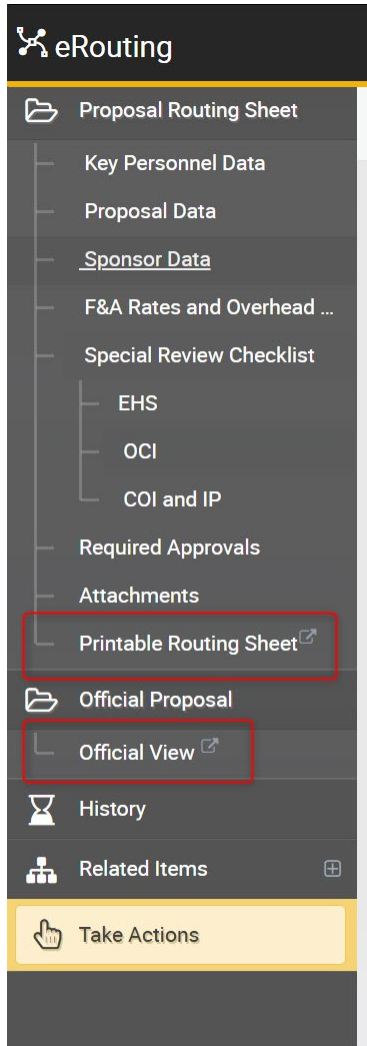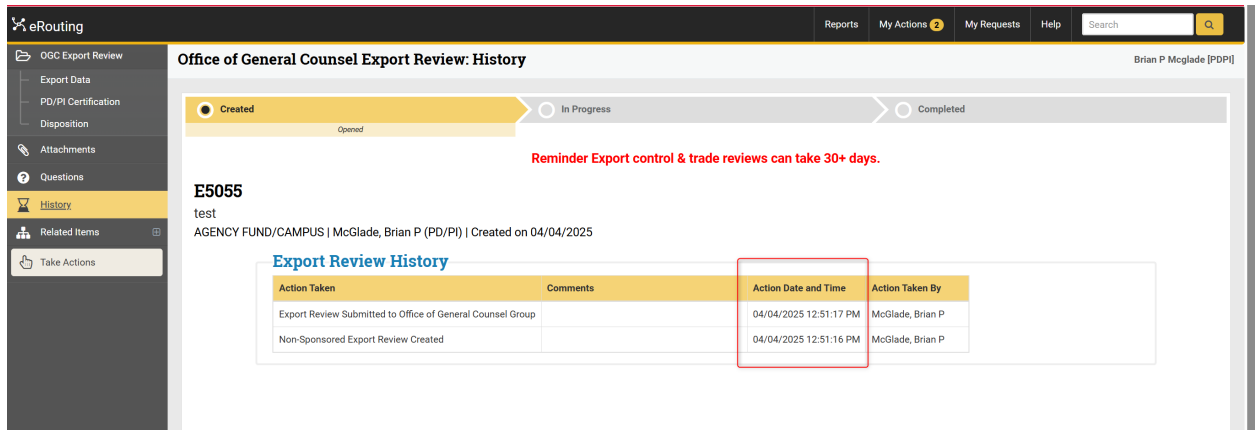# RELEASE NOTES – 1A 2025

eRouting

➢ (ER-4309) For RI and GTRI, the two Printable Views on the left menu bar in eRouting have been relabeled to "Printable Routing Sheet" and "Official View".

➢ (ER-4163) In the Export Control module, the Export Review History now shows AM or PM in the Action Date and Time column.

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➤ (ER-4430) In the Export Control module, on the Export Control Certification>Certification Data page, the next to last question was updated to say "**Will a non-US person (foreign person) at Georgia Tech HAVE ACCESS to a proprietary manual with sufficient technical information to enable that person to install, operate, maintain, repair, overhaul AND refurbish any equipment or materials used in this project, even if none of these listed activities are actually performed by the person? If yes, please provide the type of equipment or material and the name of the manufacturer.**"
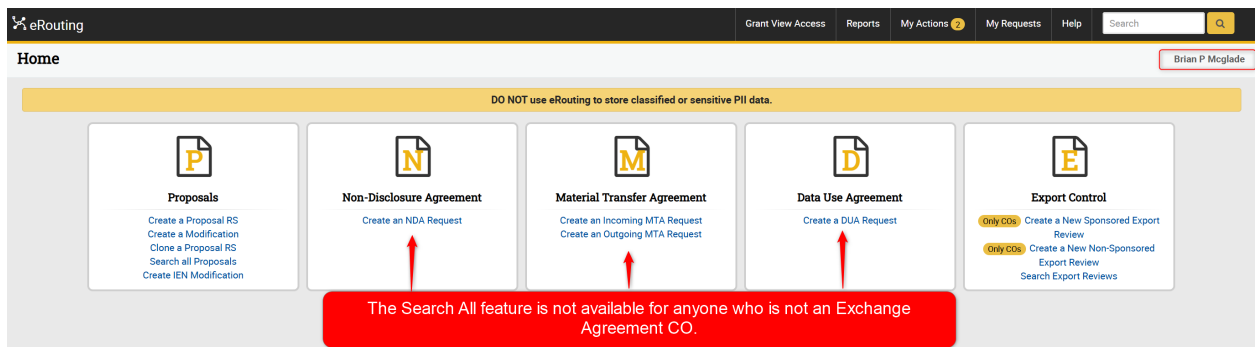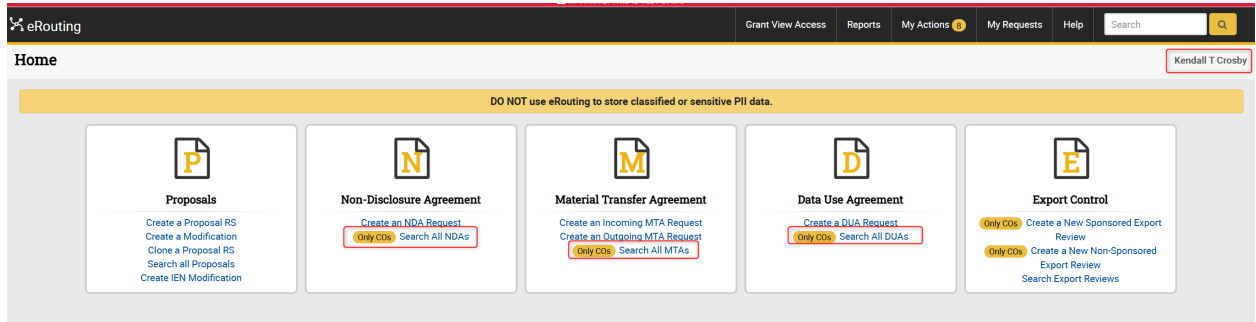
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➢ (ER-4407)/(ER-4515) For all Exchange Agreement modules (NDA, MTA, DUA), the **Search All** feature is only available to Exchange Agreement Contracting Officers.

eRouting and Contract Management

➢ (ER-4395)/(CMS-3917) Responses for **sIRB Requested** and **GT sIRB of Review** are now pushed from eRouting to CM.

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Contract Management

➢ (CMS-4174)/(CMS-4152) In Opportunities and Contracts, the Project Type list of values now contains External Consortium Membership (ECM).

➢ (CMS-4256)/(CMS-4118) In Opportunities and Contracts, the following new subjects have been added to the Activities subtask. This enhancement will allow COs to capture comments/notes about compliance reviews that originate in CM. These activities will be logged in the history log*.

- o Proposal sent to EVPR for OCI review
- o Proposal sent to COI for review
- o Proposal sent to Export Control for review
- o Proposal sent to OIT Cyber Security for review

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*Note: There are no emails or other communications associated with these new activities.

- For <u>Opportunities</u>, the History log will be viewable in eRouting.
- For <u>Contracts</u>, the History Log is viewable in **CM only**.

➢ (CMS-4000) George Burdell's name will no longer appear in the History Log for Opportunities or Contracts. George Burdell has been replaced with the user or system completing the action.

➢ (CMS-4192) Upon Awarding an opportunity, **BOA DOCH ID** is a required field when Proposed Award Type is Delivery Order (DO) or Task Order (TO).

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➢ (CMS-4219) Any and all changes to the Stage field are now recorded in the History Log.

➢ (CMS-4211) Contracts> Query Search by Employee Name has been optimized to deliver accurate results.
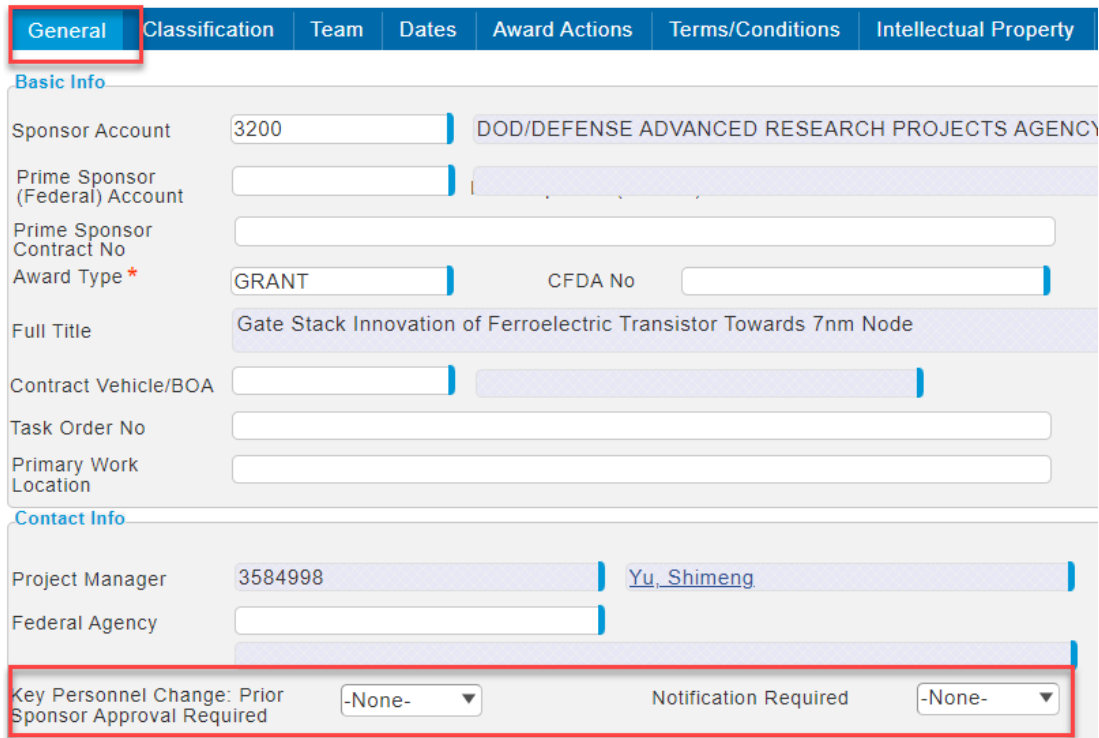
RELEASE NOTES – 1A 2025

➢ (CMS-4163) Contracts> General tab, Key Personnel Change now captures both Approval and Notification Requirements. Users can now indicate if Key Personnel and/or Notification is required.

➢ (CMS-4220) In Contracts, the History Log is updated when the Contract Name field is changed. This enhancement will help track when SPS has assigned the D# and when other updates occur to the Contract Name field.

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➢ (CMS-4246) For Deliverables, the Sponsor Due Date becomes required when Reoccurring Template is checked.

➢ (CMS-3887) Contracts> Award Actions tab> Action Type, the label for "Administrative Mod" has been updated to "Administrative Mod (OSP Internal Only)". This is a label change only and does not impact the workflow or required data.

➢ (CMS-4164) Contracts> Award Actions tab> Administrative Notes is the <u>only</u> comment field required when completing an initiation and modifications. The Notes field is no longer required. However, historical notes will still be viewable, but not editable.

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> (CMS-4209) An entry will be added to the History Log when an Award Action is created, edited or deleted. The log will display the action performed, modification affected and who performed the action.